

IMP530 VolL Discussion Guide

ECP Meeting 1	April 2016	Objective- To understand how customers define the
		reliability of their electricity supply and measure the
		impact of a power cut on their household/business.

GROUP STRUCTURE (1½ HOURS):

AREA OF DISCUSSION	TIME ALLOCATION
(1) Introduction / Warm Up	5 minutes
(2) Introduction to Electricity North West (Q&A/Video)	10 minutes
(3) Setting the scene: The last power cut occasion	10 minutes
(4) Expectations of electricity supply reliability	20 minutes
(5) Understanding the real cost of power cuts to customers (Leaflet)	10 minutes
(6) What happens when power cuts occur? (Video/ FAQ)	15 minutes
(7) Financial and social impact of power cuts	20 minutes
(8) Wrap up	

Moderator Introduction (2 – 3 minutes):

- Introduce yourself
- Explain that the research is being conducted on behalf of Electricity North West
- Explain purpose of discussion (reliability of their electricity supply and the impact of power cuts).
- Confidentiality is guaranteed, no right / wrong answers, interested in everybody's opinions, in as much detail as possible
- Explain moderator's role and set out 'rules' (speak loudly / clearly / not all together)
- Explain audio and video recording, one-way mirror and presence of observers
- Re-confirm the repeat nature of the ECP meetings- attendees will be expected to take part in at least one more group on date <<insert>>
- · Any questions?

Warm-up

EACH RESPONDENT WILL BE ASKED TO INTRODUCE THEMSELVES TO THE GROUP IN TERMS OF:

- Domestic: first name, who lives in their household and the last occasion they experienced a power cut.
- Commercial: first name, type of company and individual role and responsibilities within organisation.
 - Experience of power cuts specific to their organisation (discounting their domestic experience of power cuts).

2 Introduction to Electricity North West (Q&A/Video – 10 -15 minutes)



Moderator Info: This document/video contains:

- The structure of the UK electricity industry
- The role of Electricity North West versus that of a supplier.

ENSURE RESPONDENTS HAVE A COPY OF Q&A AND PLAY VIDEO: "Electricity North West: Who we are and what we do" https://youtu.be/zCBmgMRFEGU 3 minutes 57 seconds

ASK THE GROUP

- Overall impressions and thoughts
 - Probe on:
 - Understanding and clarity of the subject matter
 - Clarity on the difference between Electricity North West vs. suppliers and National Grid
 - Clarity as to what Electricity North West does (does the panel understand it is Electricity North West that should be contacted in the event of a power cut?)
 - Clarity on electricity bill charges (DNO vs. supplier)
 - Anything confusing / or that they didn't understand?

MODERATOR: acknowledge the importance of supplier bills and electricity charges; however, ask the group to **put this** topic to one side for the remainder of the group.

PAUSE / BREAK – ENSURE ALL RESPONDENTS ARE COMFORTABLE WITH THE STRUCTURE OF THE ELECTRICITY INDUSTRY AND ROLE OF ELECTRICITY NORTH WEST BEFORE MOVING ON.

3 Setting the scene: The last power cut occasion

- Thinking about the last power cut you experienced...
 - o Was it the first time you had experienced a power cut?
 - How did you first come to realise that the power was off? (e.g. observed appliances turning off, returned home to find intruder alarms ringing out, having to re-set electronic clocks etc, family member notified you.)
 - O What was your first thought when the power went off?
 - Did you feel in any way vulnerable? Did you know what to do next?
 - Had you ever previously considered the possibility of a power cut and prepared for this eventuality (ie know where to find a torch?)
 - o Did you speak to anyone, for instance your neighbour or a family member?
 - o Did you report the power cut and did you know exactly who to turn to?
 - Which organisation, if any, did you contact? Electricity North West?
 - o How long did the power cut last?



4 Expectations of electricity supply reliability

N.B. Dictionary definition of reliability: consistently good in quality or performance; able to be trusted.

Ask the group to contemplate what **reliability** means in the context of their electricity supply **LIST DEFINITIONS ON A FLIP CHART**

- PROBE: Frequency of power cuts
 - Probe as to expectations; at what frequency of interruption do they still consider their supply to be reliable? Are there different levels of reliability; if so how would the group define them? (If necessary prompt is 1 power cut per year ok? How about 3? Or 5?)
 - At these different levels/bands of reliability, how many power cuts would customers experience in a given time period?
 - Would expectations be different if you moved from a rural location to city (and vice versa, tailor according to group)
- PROBE: Duration of power cuts
 - Probe as to expectations; if a power cut occurs, what duration is acceptable for the power to be off? Are there different levels of acceptability; if so how would the group define them? (If necessary prompt is 1 hour acceptable? How about 3? Or 12?)
 - At these different levels/bands of reliability, how long would power cuts last when they occur?
- Establish perception regarding changes in the reliability of their electricity supply over the last 10 years/ couple of years
 - Has reliability improved, stayed the same or deteriorated?
 - What, if anything, has changed and why do you think this might be? (If necessary prompt on weather/frequency of storms, change in personal circumstances, societal changes such as population numbers)
- Overall is it the duration or the frequency of interruptions that's more of an annoyance for customers?
- What should be the priority; having less frequent power cuts or more support when they happen?
- READ SHOWCARD "Our commitment to you"
 - Check understanding of the need for planned interruptions and emotion towards them; a nuisance, a necessary evil, a positive/proactive activity?
 - Check tolerance towards them (is tolerance different to unplanned power cuts, if so why?)
 - o Expectations regarding the frequency and duration of planned interruptions
 - Expectations regarding the timing of planned interruptions (season, day of week, time of day)

5 Understanding the real cost of power cuts to customers (leaflet)

STIMULUS: LEAFLET

ENSURE RESPONDENTS HAVE A COPY OF AND HAVE READ LEAFLET

REFER TO PAGE 3 AND 4: Understanding the real cost of power cuts to our customers

REFER TO PAGE 3:

- o Reactions to this information?
 - o **PROBE**: 99.99% reliable understanding of this statistic and credibility?
 - Had they ever thought about how power cuts can affect different customers in many different ways?
 - o How important is the time of day or the season in which it occurs?
 - When do customers need their supply the most?
 - How long could they reasonably cope without their supply



- Does this vary by the time of day or the season?
- Had they ever thought about customers becoming increasingly reliant on electricity in the future as we reduce our reliance on fossil fuels, start to drive more electric vehicles and use new technologies for heating our homes?

REFER TO PAGE 4: The problem - How the cost of power cuts is appraised by network operators

Reactions to this information?

 \circ

REFER TO PAGE 4: What is Electricity North West doing?

Reactions to this information?

0

- PROBE: Reaction to the existing formula used and assumption that customers are impacted by power cuts equally i.e. one customer's power cut is valued the same as another?
- To what extent are customers impacted by power cuts differently?

CHECK UNDERSTANDING BEFORE PROCEEDING

6 What happens when power cuts occur? (Video/ FAQ – Further information on power cuts)

REFER TO FAQ: SUMMARISE BRIEFLY THE FOLLOWING SECTIONS

- o Can we prevent power cuts?
- o How do we respond to faults?

PLAY VIDEO: "What happens when I have a power cut" https://youtu.be/Zx2FojeXrA8
2 minutes 38 seconds

ASK THE GROUP

- Overall impressions and thoughts
 - Probe on:
 - Understanding that power cuts cannot be eliminated altogether and their causes
 - In terms of planning power cuts which parts of the network need investment; do they perceive the network to be more/less reliable in specific areas; e.g. city, densely urban, sub-urban, rural?
- How do domestic customers and businesses prepare for power cuts? Is there a need to prepare?
- What level of information/support should **Electricity North provide** in order to help customers prepare?

SPLIT THE GROUP INTO PAIRS AND ASK THEM TO BRAINSTORM:

What support should be provided to customers during and/or after a power cut?

Should this differ depending on the type of customer?

(May include, but should not be limited to: communication, generators, compensation, welfare, refreshments)

Please think about what the support is, who will benefit from it and when it should be delivered?



For instance:

Who	What	Why	When	
Elderly customers	Home visits; providing welfare	Vulnerability; higher	Within 4 hours of	
	packs and hot drinks	dependency and impact	losing supply	

REFER TO SHOWCARD: What customer support can we provide during a power cut?

- Overall impressions and thoughts
 - Probe on:
 - Priority Services Register
 - Home visits
 - Providing welfare packs (e.g. blankets, torches, cordless phones)
 - Catering vans/ refreshments
 - Generators or making a temporary connection
 - Providing regular updates via telephone and social media platforms

7 Financial and social impact of power cuts

MODERATOR READ OUT: Power cuts can be extremely disruptive and can affect different customers in many different ways. Loss of electricity supply is always inconvenient and can be costly for both businesses and domestic customers. They can also be distressing, particularly for elderly and vulnerable customers, who may require additional support during a power cut.

REFER TO SHOWCARD: DEFINITION OF VULNERABILITY

Moderator to brainstorm the likely financial and social impacts of power cuts on customers.

• It may help to initially think about any '**opportunity costs**' i.e. the things customers <u>can no longer do that</u> <u>they value</u> when the supply is no longer available.

Moderator to spend more time on this section with SMEs who are likely to think in terms of the financial cost of lost productivity in their business (*how do they quantify this*?).

MODERATOR READ OUT: Now I would like you to consider the extent to which power cuts have a different impact depending on who they are and the circumstances they find themselves in.

MODERATOR HAND OUT SHOWCARD AND REVIEW EACH COLUMN IN ISOLATION:

Which customers on the list, if any, do you feel are more likely to be (financially & socially) impacted by power cuts relative to other customers? Why?



- During which season, if any, do you feel customers are more likely to be (financially & socially) impacted by power cuts relative to other seasons? Why?
- During which time of day, if any, do you feel customers are more likely to be (financially & socially) impacted by power cuts relative to other times? Why?
- o In terms of power cut **duration** where is the tipping point at which the impact on customers is likely to be unacceptable? Is there a difference in service expectations (information, support etc.) for a power cut up to 6 hours, 6-12 hours or more than 12 hours?
- To what extent do quality of information and availability of support assist in alleviating the financial and social costs of power cuts?
- Is there a difference in financial and social impact for unplanned power cuts vs planned power cuts where notice has been provided

MODERATOR NOW CONSIDER ALL COLUMNS IN COMBINATION:

o Which combination of factors is likely to cause the greatest financial/ social cost? Why?

Customer	Season	Time of day	Duration of	Frequency	Quality of	Availability
			power cut		information	of support
Domestic households	Spring	Early	1-3 hours	1 per year	Ease of	Welfare
		morning –			communication	packs
		6am-9am				
Commercial	Summer	Daytime –	3-6 hours	2-3 per	Availability of	Home
organisations		9am -5pm		year	regular	visitors
					updates	
Organisations proving	Autumn	Evening 5-	6-12 hours	4-5 per		Hot drinks
care/support to other		10pm		year		
customers (e.g.						
hospitals, care homes)						
Customers experiencing	Winter	Nighttime	12+ hours	5-10 per		
a form of vulnerability		10pm-6am		year		
Customers with no gas				10+ per		
supply and/or above				year		
average electricity usage						
Customers living in						
remote rural locations						
Customers living in city/						



densely urban areas			
Customers living in flood			
plains			
Customers with low			
carbon technologies			
such as electric vehicles,			
solar panels			

ASK THE GROUP

8. Summary (5 minutes)

- Any questions from attending colleagues?
- Reminder of date and time of next ECP
- Thank respondents & depart